



Application for Agency

TATA MUTUAL FUND

Fort House, 221 Dr. D. N. Road, Fort, Mumbai 400001.

Tel.: (022) 56568282 Fax: (022) 5631 5194

To,
The Managing Director
Tata Asset Management Ltd.
Mumbai.

Dear Sir,

I hereby apply for an agency of the Tata Mutual Fund and in support thereof, I furnish hereunder the requisite particulars / information.

(Application Form must be filled in BLOCK LETTERS in English)

(a) Name: _____

(b) Address in Full: _____

Pin Code _____

Tel: _____ Mobile _____ Fax No. _____

Email: _____

(c) Business procured for UTI and other Mutual Funds in the past three years:

Organisation	Code Number	Amount of Business canvassed in past three years		
UTI				

(d) Any other award / achievement

(e) PAN / GIR Number for issue of TDS Certificate **(Please note that one single TDS Certificate will be issued for the entire Financial Year)**

PAN / GIR No.:	☐ Applied Not Allotted
IT Circle / Ward / District	☐ Not an Assessee

(f) Bank Details

Bank Name _____ Branch _____ Account Number _____

(g) Applicant Status Individual / Corporate

Individual: I confirm that I have cleared the AMFI Mutual Funds Test and the certificate is attached along with.

Corporate: It is confirmed that we are authorized to distribute Mutual Fund products. It is also confirmed that all the employees engaged in the sales and marketing function are AMFI certified and have a photo identity card with the ARN of the company / firm. The necessary board resolution and the AMFI certificates are attached along with.

I/We also confirm that I/We have read and shall abide by the Code of Conduct issued by SEBI. I agree to act as an Agent of Tata Mutual Fund to sell its various schemes as per the terms of the schemes. This agency is for a period of three year subject to renewal by Tata Mutual Fund.

Place:

Date:

(Signature of the Applicant/Authorized Signatory)